

Qtr-4: 30.09.2010

Statement showing Shareholding Pattern

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| Name of the Company: Pagaria Energy Limited |
| Scrip Code, Name of the scrip, class of security: 532444 (BSE), 8377(DSE), Equity Shares |
| Quarter ended: 30/09/2010 |

| Category code | Category of shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered number of shares | Shares Pledged or otherwise encumbered as a Percentage |
|---------------|---|------------------------|------------------------|--|--|-----------------------------|---|--|
| | | | | | As a percent age of (A+B) | As a percent age of (A+B+C) | | |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 5 | 1174550 | 231980 | 27.00 | 27.00 | 0 | 0 |
| (b) | Central Government / State Government (s) | | | | | | | |
| (c) | Bodies Corporate | 1 | 555220 | 154720 | 12.77 | 12.77 | 0 | 0 |
| (d) | Financial Institutions / Banks | | | | | | | |
| (e) | Any other (specify) | | | | | | | |
| | Sub-Total (A) (1) | 6 | 1729770 | 386700 | 39.77 | 39.77 | 0 | 0 |
| (2) | Foreign | | | | | | | |
| (a) | Individual (Non-Resident Individuals / Foreign Individuals) | | | | | | | |
| (b) | Bodies Corporate | | | | | | | |
| (c) | Institutions | | | | | | | |
| (d) | Any Other (specify) | | | | | | | |
| | Sub-Total (A) (2) | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= A (1)+ A(2) | 6 | 1729770 | 386700 | 39.77 | 39.77 | 0 | 0 |
| (B) | Public shareholders | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | | | | | | | |
| (b) | Financial Institutions / Banks | | | | | | | |

| | | | | | | | | |
|------------|--|-------------|----------------|----------------|---------------|---------------|----------|----------|
| (c) | Central Government / State Government(s) | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | | |
| (h) | Any Other – OCB/Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 125 | 1025499 | 993099 | 23.58 | 23.58 | 0 | 0 |
| (b) | Individuals | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs.1 lakh | 2181 | 1056934 | 705523 | 24.30 | 24.30 | 0 | 0 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 15 | 359865 | 359865 | 8.27 | 8.27 | 0 | 0 |
| (c) | Directors & Relatives | 2 | 1400 | 1200 | 0.03 | 0.03 | 0 | 0 |
| (d) | NRI | 3 | 2194 | 2194 | 0.05 | 0.05 | 0 | 0 |
| (e) | Clearing Member | 8 | 6391 | 6391 | 0.15 | 0.15 | 0 | 0 |
| (f) | HUF | 41 | 167617 | 167617 | 3.85 | 3.85 | 0 | 0 |
| | Sub-Total (B)(2) | 2375 | 2619900 | 2235889 | 60.23 | 60.23 | 0 | 0 |
| | Total Public Shareholder (B)=(B)(1)+(B)(2) | 2375 | 2619900 | 2235889 | 60.23 | 60.23 | 0 | 0 |
| | Total (A)+(B) | 2381 | 4349670 | 2622589 | 100.00 | 100.00 | 0 | 0 |
| (C) | Shares held by Custodians & against which Depository Receipts have been issued | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 2379 | 4349670 | 2625989 | 100.00 | 100.00 | 0 | 0 |

(I)(d) Statement showing details of Locked-in Shares

| Sr.No. | Name of shareholder | Number of locked-in | Locked-in shares as a percentage of total number of shares {i.e., Grand |
|--------|---------------------|---------------------|---|
|--------|---------------------|---------------------|---|

| | | shares | Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|----|-----------------------------------|----------------|--|
| 1. | Rajesh Kumar Pagaria | 934870 | 21.49 |
| 2. | Sri Anand Vinayak Coalfields Ltd. | 400000 | 9.20 |
| | TOTAL | 1334870 | 30.69 |

Note : The above-mentioned shareholders were allotted 1334870 equity shares on 26/05/2010 on preferential basis and the lock-in of these shares is yet to be done. Lock-in for 386800 equity shares and 1300 equity shares acquired by way of Share Purchase Agreement and Open Offer respectively by the above – mentioned shareholders is in process.

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr.No. | Type of Outstanding DR (ADRs, GDRs, SDRs, etc) | Number of Outstanding DRs | Number of shares underlying Outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|--------|--|---------------------------|---|---|
| | | | | |
| | | N.A. | | |
| | TOTAL | | | |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr.No. | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs, SDRs, etc) | Number of shares underlying Outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|--------|-----------------------|--|---|---|
| | | | | |
| | | | N.A. | |
| | | TOTAL | | |