

Qtr-1: 30.06.2010

(I) (a) Statement showing Shareholding Pattern

<b>Name of the Company: Pagaria Energy Limited</b>
<b>Scrip Code, Name of the scrip, class of security: 532444 (BSE), 8377(DSE), Equity Shares</b>
<b>Quarter ended: 30/06/2010</b>

Category code	Category of shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered number of shares	Shares Pledged or otherwise encumbered as a Percentage
					As a percentage of (A+B)	As a percentage of (A+B+C)		
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	6	1173750	231980	26.98	26.98	0	0
(b)	Central Government / State Government (s)							
(c)	Bodies Corporate	1	554720	154720	12.75	12.75	0	0
(d)	Financial Institutions / Banks							
(e)	Any other (specify)							
	<b>Sub-Total (A) (1)</b>	<b>7</b>	<b>1728470</b>	<b>386700</b>	<b>39.74</b>	<b>39.74</b>	<b>0</b>	<b>0</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individual (Non-Resident Individuals / Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	<b>Sub-Total (A) (2)</b>						<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= A (1)+ A(2)</b>	<b>7</b>	<b>1728470</b>	<b>386700</b>	<b>39.74</b>	<b>39.74</b>	<b>0</b>	<b>0</b>
<b>(B)</b>	<b>Public shareholders</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI							
(b)	Financial Institutions / Banks							

(c)	Central Government / State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any Other – OCB/ Banks	0	0	0	0	0	0	0
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	144	1007504	974604	23.16	23.16	0	0
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh	2200	1020451	656540	23.46	23.46	0	0
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	18	468855	468855	10.78	10.78	0	0
(c)	Directors & Relatives	2	1400	1200	0.03	0.03	0	0
(d)	NRI	3	3114	3114	0.07	0.07	0	0
(e)	Clearing Member	19	11705	11705	0.27	0.27	0	0
(f)	HUF	38	108171	108171	2.49	2.49	0	0
	<b>Sub-Total (B)(2)</b>	<b>2424</b>	<b>2621200</b>	<b>2224189</b>	<b>60.26</b>	<b>60.26</b>	<b>0</b>	<b>0</b>
	<b>Total Public Shareholder (B)=(B)(1)+(B)(2)</b>	<b>2424</b>	<b>2621200</b>	<b>2224189</b>	<b>60.26</b>	<b>60.26</b>	<b>0</b>	<b>0</b>
	<b>Total (A)+(B)</b>	<b>2431</b>	<b>4349670</b>	<b>2610889</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>
<b>(C)</b>	<b>Shares held by Custodians &amp; against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>2431</b>	<b>4349670</b>	<b>2610889</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>

**Note :** The Acquirers/ Promoters were allotted 1334870 equity shares on 26/05/2010 on preferential basis and in-principle listing approval from BSE was received vide their letter No. DCS/PREF/NP/PRE /128/10-11 dated 11<sup>th</sup> May 2010. But listing application for 1334870 equity shares is yet to be made.

**(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

Sr.No.	Name of shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)}	Shares Pledged or otherwise encumbered		
				Number of shares	As a Percentage	As a % of Grand Total (A)+(B)+(C) of sub-clause (I) (a)
1	Ashok Kumar Singhal	100	0.00	0		
2	Asha Gadiya	100	0.00	0	0	0
3	Asha Gadiya	2800	0.07	0	0	0
4	Kamla Devi Gadiya	3400	0.08	0	0	0
5	Raj Kumari Gadiya	500	0.01	0	0	0
6	Rajesh Kumar Pagaria	1166850	26.83	0	0	0
7	Sri Anand Vinayak Coalfields Ltd.	554720	12.75	0	0	0
	<b>TOTAL</b>	<b>1728470</b>	<b>39.74</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr.No.	Name of shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	GUINNESS SECURITIES LIMITED	443610	10.20
2	FORT SHARE BROKING PVT LTD	44122	1.01
3	SHANTI DEVI GOEL	50000	1.15
4	DEVENDRA GOEL	50000	1.15
5	SANJU KABRA	80479	1.85
	<b>TOTAL</b>	<b>668211</b>	<b>15.36</b>

**(I)(d) Statement showing details of Locked-in Shares**

Sr.No.	Name of shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1.	Rajesh Kumar Pagaria	934870	21.49
2.	Sri Anand Vinayak Coalfields Ltd.	400000	9.20
	<b>TOTAL</b>	<b>1334870</b>	<b>30.69</b>

**Note :** The above-mentioned shareholders were allotted 1334870 equity shares on 26/05/2010 on preferential basis. Lock-in for 386800 equity share and 1300 equity shares acquired by way of Share Purchase Agreement and Open Offer respectively by the above mentioned shareholders is in process.

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr.No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of	Number of shares	Shares underlying outstanding DRs as a percentage of total number of
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		<b>Outstand ing DRs</b>	<b>underlying Outstanding DRs</b>	<b>shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}</b>
		<b>N.A.</b>		
	<b>TOTAL</b>			

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

<b>Sr.N o.</b>	<b>Name of the DR Holder</b>	<b>Type of Outstanding DR (ADRs, GDRs, SDRs, etc)</b>	<b>Number of shares underlying Outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}</b>
			<b>N.A.</b>	
		<b>TOTAL</b>		