

Qtr-1 : 30.06.2011

(I) (a) Statement showing Shareholding Pattern

Name of the Company: Pagaria Energy Limited			
Scrip Code, Name of the scrip, class of security: 532444 (BSE), 8377(DSE), Equity Shares			
Quarter ended: 30/06/2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/ promoters group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	4349670	0	100

Category code	Category of shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered number of shares	Shares Pledged or otherwise encumbered as a Percentage
					As a percentage of (A+B)	As a percentage of (A+B+C)		
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	5	1174550	231980	27.00	27.00	0	0
(b)	Central Government /							

	State Government (s)							
(c)	Bodies Corporate	1	555220	154720	12.77	12.77	0	0
(d)	Financial Institutions / Banks							
(e)	Any other (specify)							
	Sub-Total (A) (1)	6	1729770	386700	39.77	39.77	0	0
(2)	Foreign							
(a)	Individual (Non-Resident Individuals / Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	Sub-Total (A) (2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= A (1)+ A(2)	6	1729770	386700	39.77	39.77	0	0
(B)	Public shareholders							
(1)	Institutions							
(a)	Mutual Funds / UTI	0	0	0	0	0	0	0
(b)	Financial Institutions / Banks	0	0	0	0	0	0	0
(c)	Central Government / State Government(s)	0	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0
(h)	Any Other – OCB/ Banks	0	0	0	0	0	0	0
	Sub-Total (B)(1)	0	0	0	0	0	0	0
(2)	Non-Institutions							
(a)	Bodies Corporate	109	610488	578188	14.03	14.03	0	0
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh	2272	1209956	864245	27.82	27.82	0	0
	ii. Individual	26	573214	573214	13.18	13.18	0	0

	shareholders holding nominal share capital in excess of Rs.1 lakh							
(c)	Directors & Relatives	2	7666	7466	0.18	0.18	0	0
(d)	NRI	2	194	194	0.00	0.00	0	0
(e)	Clearing Member	3	1610	1610	0.04	0.04	0	0
(f)	HUF	41	216772	216772	4.98	4.98	0	0
	Sub-Total (B)(2)	2455	2619900	2241689	60.23	60.23	0	0
	Total Public Shareholder (B)=(B)(1)+(B)(2)	2455	2619900	2241689	60.23	60.23	0	0
	Total (A)+(B)	2461	4349670	2628389	100.00	100.00	0	0
(C)	Shares held by Custodians & against which Depository Receipts have been issued	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	2461	4349670	2628389	100.00	100.00	0	0

Note : The Acquirers/ Promoters were allotted 1334870 equity shares on 26/05/2010 on preferential basis and listing approval from BSE was received vide their letter No. DCS/PREF/ HS/ FIP/782/2010-11 dated 18th November 2010. But trading approval for 1334870 equity shares is pending.

(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

Sr.No.	Name of shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)}	Shares Pledged or otherwise encumbered		
				Number of shares	As a Percentage	As a % of Grand Total (A)+(B)+(C) of sub-clause (I) (a)
1	Asha Gadiya	100	0.00	0	0	0
2	Asha Gadiya	2800	0.07	0	0	0
3	Kamla Devi Gadiya	3400	0.08	0	0	0
4	Raj Kumari Gadiya	500	0.01	0	0	0
5	Rajesh Kumar Pagaria	1167750	26.85	0	0	0
6	Sri Anand Vinayak Coalfields Ltd.	555220	12.76	0	0	0
	TOTAL	1729770	39.77	0	0	0

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr.No.	Name of shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total
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			(A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	GUINNESS SECURITIES LIMITED	254076	5.84
2	SHANTI DEVI GOEL	50000	1.15
3	DEVENDRA GOEL	50000	1.15
4	SUNITA BHANSALI	45000	1.03
5	T C PUGALIA	111029	2.55
6	MANOJ KUMAR MANISH KUMAR	59960	1.39
	TOTAL	570065	13.11

(I)(d) Statement showing details of Locked-in Shares

Sr.No.	Name of shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1.	Rajesh Kumar Pagaria	609254	14.01
2.	Sri Anand Vinayak Coalfields Ltd.	260680	5.99
	TOTAL	869934	20.00

Note : The above-mentioned shareholders were allotted 1334870 equity shares on 26/05/2010 on preferential basis and the lock-in of these shares is yet to be done.

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
		N.A.		
	TOTAL			

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr.No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
			N.A.	
		TOTAL		