

Qtr- 3 : 31.12.2010

(I) (a) Statement showing Shareholding Pattern

Name of the Company: Pagaria Energy Limited			
Scrip Code, Name of the scrip, class of security: 532444 (BSE), 8377(DSE), Equity Shares			
Quarter ended: 31/12/2010			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/ promoters group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	0	0	0

Category code	Category of shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered number of shares	Shares Pledged or otherwise encumbered as a Percentage
					As a percentage of (A+B)	As a percentage of (A+B+C)		
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	5	1174550	231980	27.00	27.00	0	0
(b)	Central							

	Government / State Government (s)							
(c)	Bodies Corporate	1	555220	154720	12.77	12.77	0	0
(d)	Financial Institutions / Banks							
(e)	Any other (specify)							
	Sub-Total (A) (1)	6	1729770	386700	39.77	39.77	0	0
(2)	Foreign							
(a)	Individual (Non-Resident Individuals / Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	Sub-Total (A) (2)							
	Total Shareholding of Promoter and Promoter Group (A)= A (1)+ A(2)	6	1729770	386700	39.77	39.77	0	0
(B)	Public shareholders							
(1)	Institutions							
(a)	Mutual Funds / UTI	0	0	0	0	0	0	0
(b)	Financial Institutions / Banks	0	0	0	0	0	0	0
(c)	Central Government / State Government(s)	0	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0
(h)	Any Other – OCB/ Banks	0	0	0	0	0	0	0
	Sub-Total (B)(1)	0	0	0	0	0	0	0
(2)	Non-Institutions							
(a)	Bodies Corporate	134	944011	911611	21.71	21.71	0	0
(b)	Individuals i. Individual shareholders holding nominal share capital up	2171	1073079	725068	24.67	24.67	0	0

	to Rs.1 lakh ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	18	399707	399707	9.19	9.19	0	0
(c)	Directors & Relatives	2	7500	7300	0.17	0.17	0	0
(d)	NRI	2	194	194	0.00	0.00	0	0
(e)	Clearing Member	6	6910	6910	0.16	0.16	0	0
(f)	HUF	40	188499	188499	4.33	4.33	0	0
	Sub-Total (B)(2)	2373	2619900	2239289	60.23	60.23	0	0
	Total Public Shareholder (B)=(B)(1)+(B)(2)	2373	2619900	2239289	60.23	60.23	0	0
	Total (A)+(B)	2379	4349670	2625989	100.00	100.00	0	0
(C)	Shares held by Custodians & against which Depository Receipts have been issued	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	2379	4349670	2625989	100.00	100.00	0	0

Note : The Acquirers/ Promoters were allotted 1334870 equity shares on 26/05/2010 on preferential basis and listing approval from BSE was received vide their letter No. DCS/PREF/ HS/ FIP/782/2010-11 dated 18th November 2010. But trading approval for 1334870 equity shares is pending.

(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

Sr.N o.	Name of shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)	Shares Pledged or otherwise encumbered		
				Number of shares	As a Perc enta ge	As a % of Grand Total (A)+(B)+(C) of sub-clause (I) (a)
1	Asha Gadiya	100	0.00	0	0	0
2	Asha Gadiya	2800	0.07	0	0	0
3	Kamla Devi Gadiya	3400	0.08	0	0	0
4	Raj Kumari Gadiya	500	0.01	0	0	0
5	Rajesh Kumar Pagaria	1167750	26.85	0	0	0
6	Sri Anand Vinayak Coalfields Ltd.	555220	12.76	0	0	0
	TOTAL	1729770	39.77	0	0	0

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr.N	Name of shareholder	Number of	Shares as a percentage of total
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o.		shares	number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	GUINNESS SECURITIES LIMITED	416270	9.57
2	FORT SHARE BROKING PVT LTD	45000	1.04
3	SHANTI DEVI GOEL	50000	1.15
4	DEVENDRA GOEL	50000	1.15
5	T C PUGALIA	121500	2.79
	TOTAL	682770	15.70

(I)(d) Statement showing details of Locked-in Shares

Sr.N o.	Name of shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1.	Rajesh Kumar Pagaria	934870	21.49
2.	Sri Anand Vinayak Coalfields Ltd.	400000	9.20
	TOTAL	1334870	30.69

Note : The above-mentioned shareholders were allotted 1334870 equity shares on 26/05/2010 on preferential basis and the lock-in of these shares is yet to be done.

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr.N o.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
		N.A.		
	TOTAL			

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr.N o.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
			N.A.	
		TOTAL		