

**Qtr - 4 : 31.03.2011**

**(I) (a) Statement showing Shareholding Pattern**

<b>Name of the Company: Pagaria Energy Limited</b>			
<b>Scrip Code, Name of the scrip, class of security: 532444 (BSE), 8377(DSE), Equity Shares</b>			
<b>Quarter ended: 31/03/2011</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/ promoters group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/ promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/ promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>4349670</b>	<b>0</b>	<b>100</b>

Category code	Category of shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered number of shares	Shares Pledged or otherwise encumbered as a Percentage
					As a percentage of (A+B)	As a percentage of (A+B+C)		
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	5	1174550	231980	27.00	27.00	0	0
(b)	Central							

	Government / State Government (s)							
(c)	Bodies Corporate	1	555220	154720	12.77	12.77	0	0
(d)	Financial Institutions / Banks							
(e)	Any other (specify)							
	<b>Sub-Total (A) (1)</b>	<b>6</b>	<b>1729770</b>	<b>386700</b>	<b>39.77</b>	<b>39.77</b>	<b>0</b>	<b>0</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individual (Non-Resident Individuals / Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	<b>Sub-Total (A) (2)</b>							
	<b>Total Shareholding of Promoter and Promoter Group (A)= A (1)+ A(2)</b>	<b>6</b>	<b>1729770</b>	<b>386700</b>	<b>39.77</b>	<b>39.77</b>	<b>0</b>	<b>0</b>
<b>(B)</b>	<b>Public shareholders</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	0	0	0	0	0	0	0
(b)	Financial Institutions / Banks	0	0	0	0	0	0	0
(c)	Central Government / State Government(s)	0	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0
(h)	Any Other – OCB/ Banks	0	0	0	0	0	0	0
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	119	641831	609531	14.76	14.76	0	0
(b)	Individuals i. Individual shareholders holding nominal share capital up	2254	1191071	845060	27.38	27.38	0	0

	to Rs.1 lakh ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	26	564385	564385	12.98	12.98	0	0
(c)	Directors & Relatives	2	7666	7466	0.18	0.18	0	0
(d)	NRI	2	194	194	0.00	0.00	0	0
(e)	Clearing Member	1	100	100	0.00	0.00	0	0
(f)	HUF	43	214653	214653	4.93	4.93	0	0
	<b>Sub-Total (B)(2)</b>	<b>2447</b>	<b>2619900</b>	<b>2241389</b>	<b>60.23</b>	<b>60.23</b>	<b>0</b>	<b>0</b>
	<b>Total Public Shareholder (B)=(B)(1)+(B)(2)</b>	<b>2447</b>	<b>2619900</b>	<b>2241389</b>	<b>60.23</b>	<b>60.23</b>	<b>0</b>	<b>0</b>
	<b>Total (A)+(B)</b>	<b>2453</b>	<b>4349670</b>	<b>2628089</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>
(C)	Shares held by Custodians & against which Depository Receipts have been issued	0	0	0	0	0	0	0
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>2453</b>	<b>4349670</b>	<b>2628089</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>

**Note :** The Acquirers/ Promoters were allotted 1334870 equity shares on 26/05/2010 on preferential basis and listing approval from BSE was received vide their letter No. DCS/PREF/ HS/ FIP/782/2010-11 dated 18<sup>th</sup> November 2010. But trading approval for 1334870 equity shares is pending.

**(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

Sr.N o.	Name of shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)	Shares Pledged or otherwise encumbered		
				Number of shares	As a Perc enta ge	As a % of Grand Total (A)+(B)+(C) of sub-clause (I) (a)
1	Asha Gadiya	100	0.00	0	0	0
2	Asha Gadiya	2800	0.07	0	0	0
3	Kamla Devi Gadiya	3400	0.08	0	0	0
4	Raj Kumari Gadiya	500	0.01	0	0	0
5	Rajesh Kumar Pagaria	1167750	26.85	0	0	0
6	Sri Anand Vinayak Coalfields Ltd.	555220	12.76	0	0	0
	<b>TOTAL</b>	<b>1729770</b>	<b>39.77</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr.No.	Name of shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	GUINNESS SECURITIES LIMITED	254076	5.84
2	SHANTI DEVI GOEL	50000	1.15
3	DEVENDRA GOEL	50000	1.15
4	SUNITA BHANSALI	45000	1.04
5	T C PUGALIA	111029	2.55
6	MANOJ KUMAR MANISH KUMAR	54960	1.26
	<b>TOTAL</b>	<b>565065</b>	<b>12.99</b>

**(I)(d) Statement showing details of Locked-in Shares**

Sr.No.	Name of shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1.	Rajesh Kumar Pagaria	934870	21.49
2.	Sri Anand Vinayak Coalfields Ltd.	400000	9.20
	<b>TOTAL</b>	<b>1334870</b>	<b>30.69</b>

**Note :** The above-mentioned shareholders were allotted 1334870 equity shares on 26/05/2010 on preferential basis and the lock-in of these shares is yet to be done.

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr.No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
		N.A.		
	<b>TOTAL</b>			

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr.No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
			N.A.	
		<b>TOTAL</b>		